

IOM THAILAND

# MULTI-SECTORAL ASSESSMENT OF NEEDS



## RAYONG FACTSHEET

MAY - JUNE 2024

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DATA AND  
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## Overview of the Multi-Sectoral Assessment of Needs

This factsheet aims to provide a snapshot of multi-sectoral conditions, needs, and challenges among Myanmar migrants in Rayong as captured between May and June 2024 by IOM Thailand’s multi-sectoral assessment of needs. The purpose of this assessment is to provide insights regarding the severity of needs among migrant populations, identify vulnerable population groups and geographic areas with the most acute needs, inform assistance planning and relevant Sustainable Development Goals (SDGs) targets, and provide sectoral and inter-sectoral baselines for future assessments.

## Methodology

The tool was developed by IOM’s Migration Data and Research Unit (MDRU) in collaboration with various sectoral IOM units specialized in labor, health, protection topics, among others. The survey is conducted at household level, but also includes questions for which the respondent had to answer on behalf of every member of their household (for example, the ages of all members of the household). IOM surveyed a representative sample randomly selected within the population of interest, which included Myanmar migrants in Rayong. IOM sought an equal balance between female and male respondents. Answers from 659 respondents were analysed. Counting all respondents and their household members, 1,334 individuals are represented by this assessment.

Due to the high number of indicators of interest, the survey was split into two tools: tool 1 focusing on questions about multi-sectoral conditions (MSA) and tool 2 on access to services (ASI). Respondents were interviewed using either one of these tools, never both. Some questions, however, particularly those regarding demographics and migration history, were covered in both tools to understand the basic profiles of all participating respondents and their households. As a result, the sample size for data analysis varies between indicators. Questions which appeared only in one of the tools but were answered by all respondents remain representative at a 90 per cent confidence interval with a 5 per cent margin of error. Questions which were covered in both tools have a 95 per cent confidence interval with a 5 per cent margin of error.

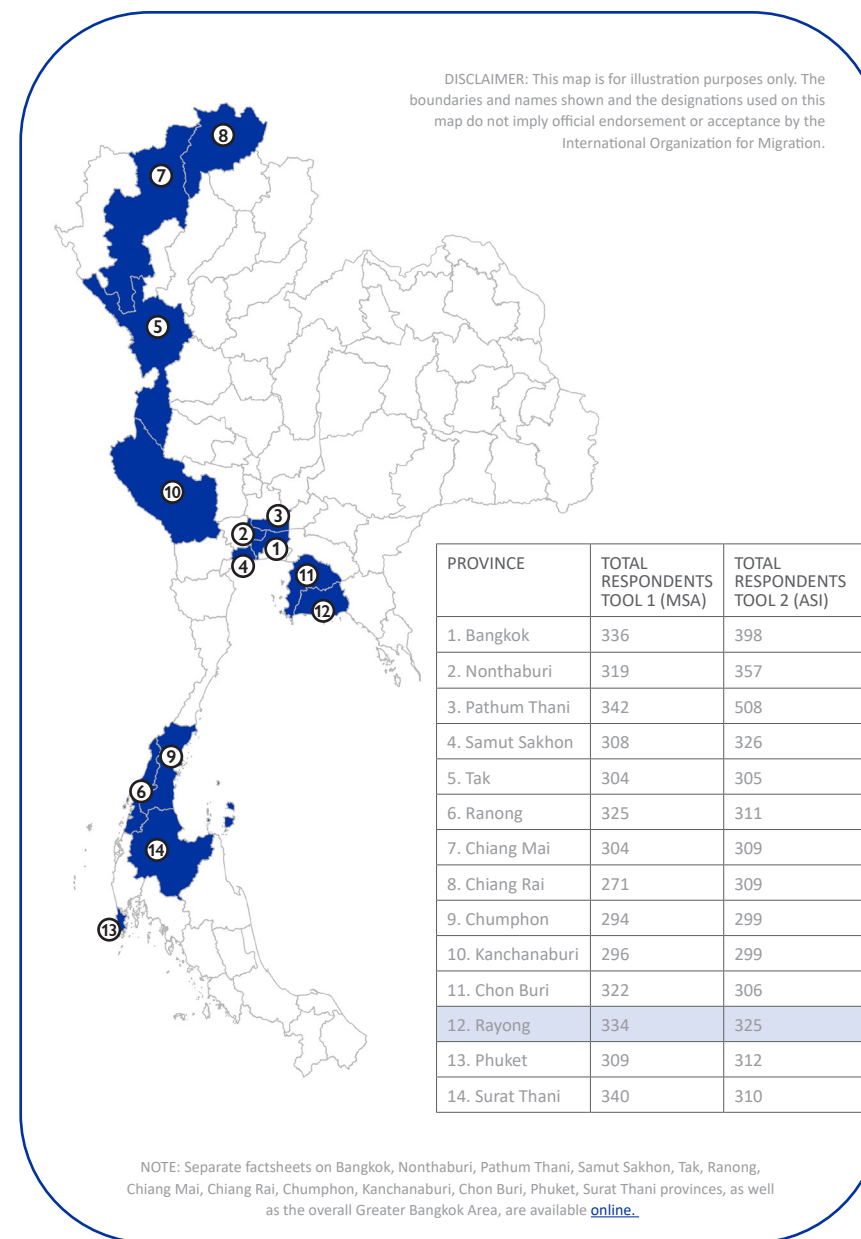
## Primary data collection period

Data was collected from 18 May to 1 June 2024.

## Limitations

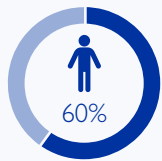
Certain indicators may be under-reported or over-reported, due to the subjectivity and perceptions of respondents (especially “social desirability bias”— the documented tendency of people to provide what they perceive to be the “right” answers to certain questions). These biases should be taken into consideration when interpreting findings. In addition, the findings are representative for the assessed provinces, but cannot be extrapolated to other regions of Thailand. Some questions were only asked to a subset of respondents who answered affirmatively to preceding questions. The analysis on subsets of respondents should only be considered as indicative, as the sample size of the subsets does not meet the threshold required to be statistically significant. Also, graph titles with an asterisk denote questions where respondents could provide multiple answers. As a result, the totals for these graphs may exceed 100 per cent. Finally, where the percentage reported is zero, this does not necessarily imply that zero cases were recorded for a particular answer. It can instead indicate that the case number was so low that the results were rounded down to zero.

## Provinces where the survey was implemented

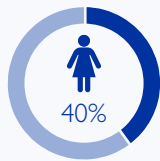


The gender makeup of respondents was 40 per cent women and 60 per cent men. No respondents who identified as other gender. The average age among respondents was 36.1 years and the average number of people living in surveyed households was 2. Regarding vulnerabilities, no households reported having a member with a disability.

## RESPONDENT DEMOGRAPHICS



Men



Women



Other gender



Average age

## HOUSEHOLD STATISTICS

2



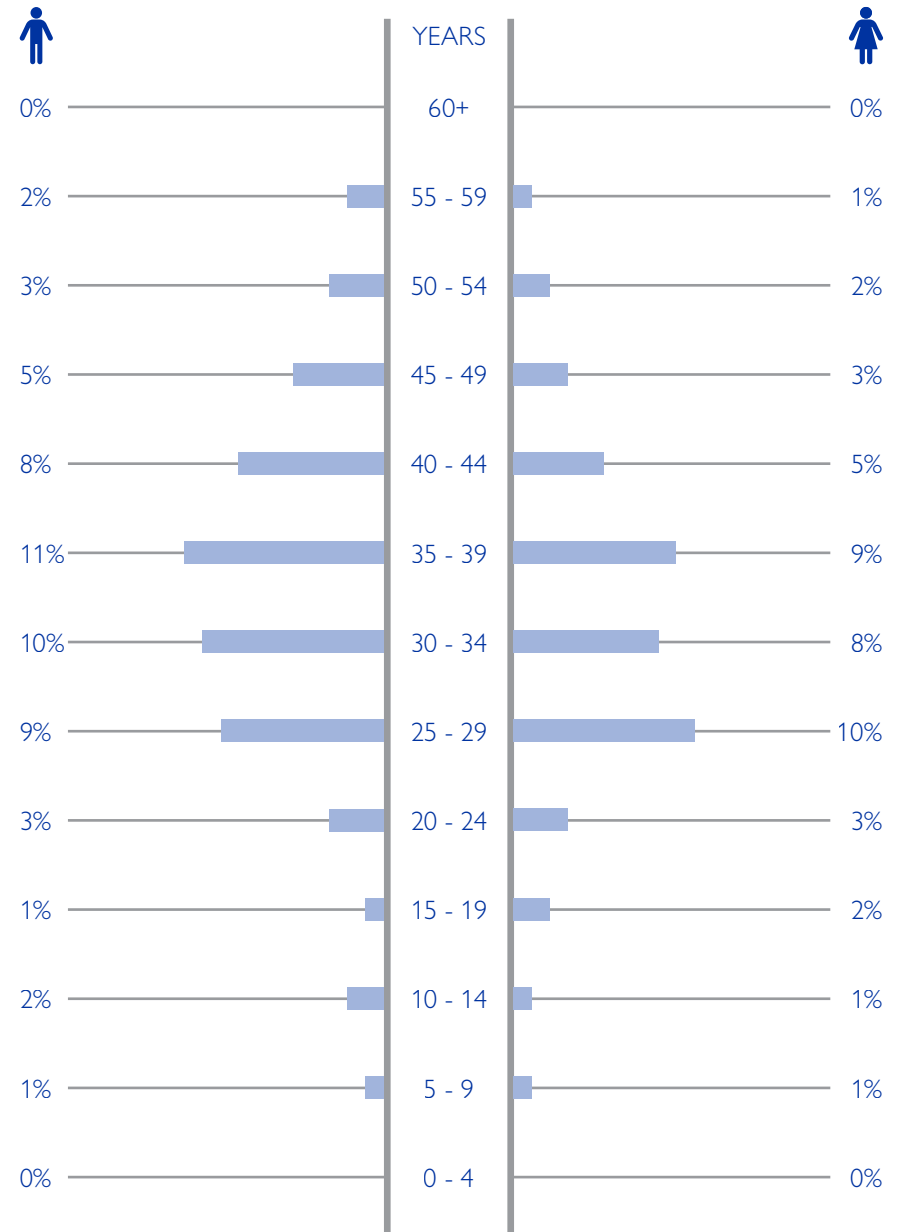
Average number of people living in surveyed households

12%

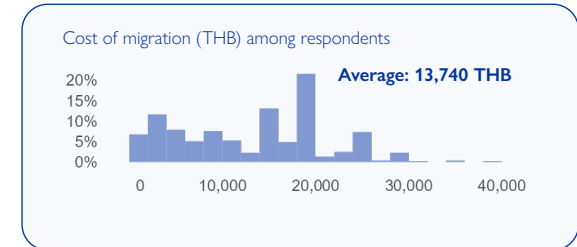
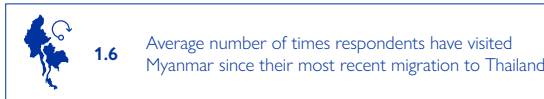
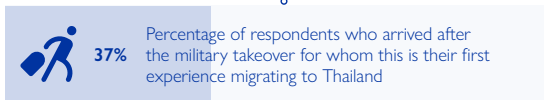
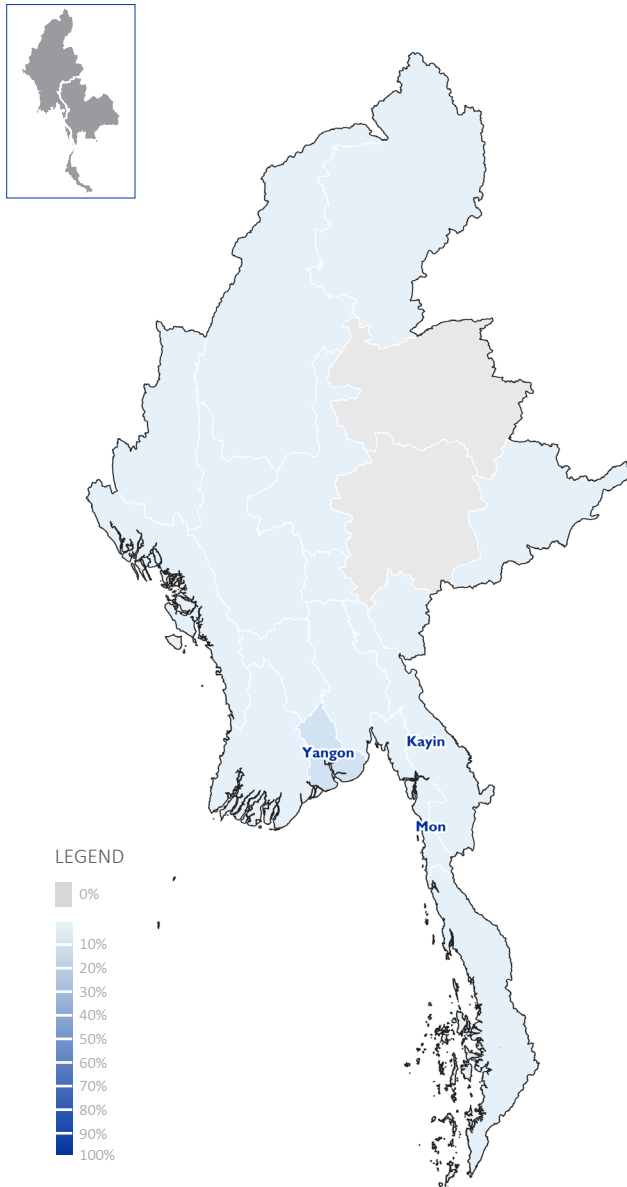


Percentage of households with at least one child

## Age pyramid of all individuals in respondent households



## Origin regions/states in Myanmar (top 3 labeled)



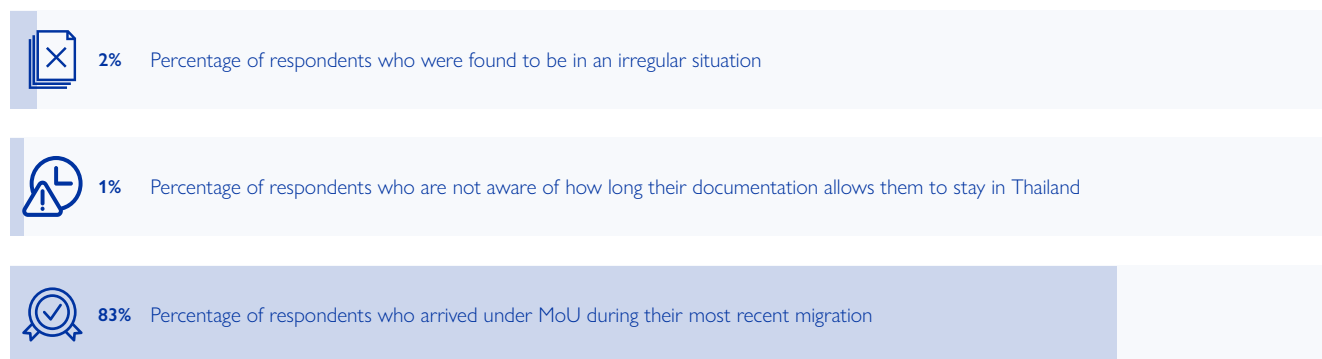
Among surveyed migrants in Rayong, the top three states or regions of origin were Yangon (13%), Kayin (10%), and Mon (10%). Almost half of the respondents (48%) reported that their most recent migration to Thailand occurred sometime after the military takeover in Myanmar in February 2021. Of these more recent arrivals, 65 per cent indicated that they had lived in Thailand for a total of three years or longer, 20 per cent had lived in Thailand for around two years total, and 15 per cent around one year total (this includes living in Thailand during prior migrations). Among all respondents, 64 per cent reported having engaged in repeat migration to Thailand. The average cost of migration was 13,740 THB (around 373 USD). Respondents indicated paying for services and components such as travel (81%), documentation (70%), brokers (23%), employers (23%), recruitment agencies (9%), and bribes (6%).

Since their most recent migration to Thailand, 36 per cent of respondents have visited Myanmar, including 56 per cent of respondents whose most recent migration took place sometime after the military takeover in Myanmar. Among all respondents, 27 per cent intended to visit Myanmar within the following year. At the same time, 34 per cent responded that they did not know whether they would visit Myanmar in the future and 11 per cent had no intentions of doing so (1% did not want to answer). Meanwhile, 31 per cent intend to return permanently to Myanmar sometime in the future.

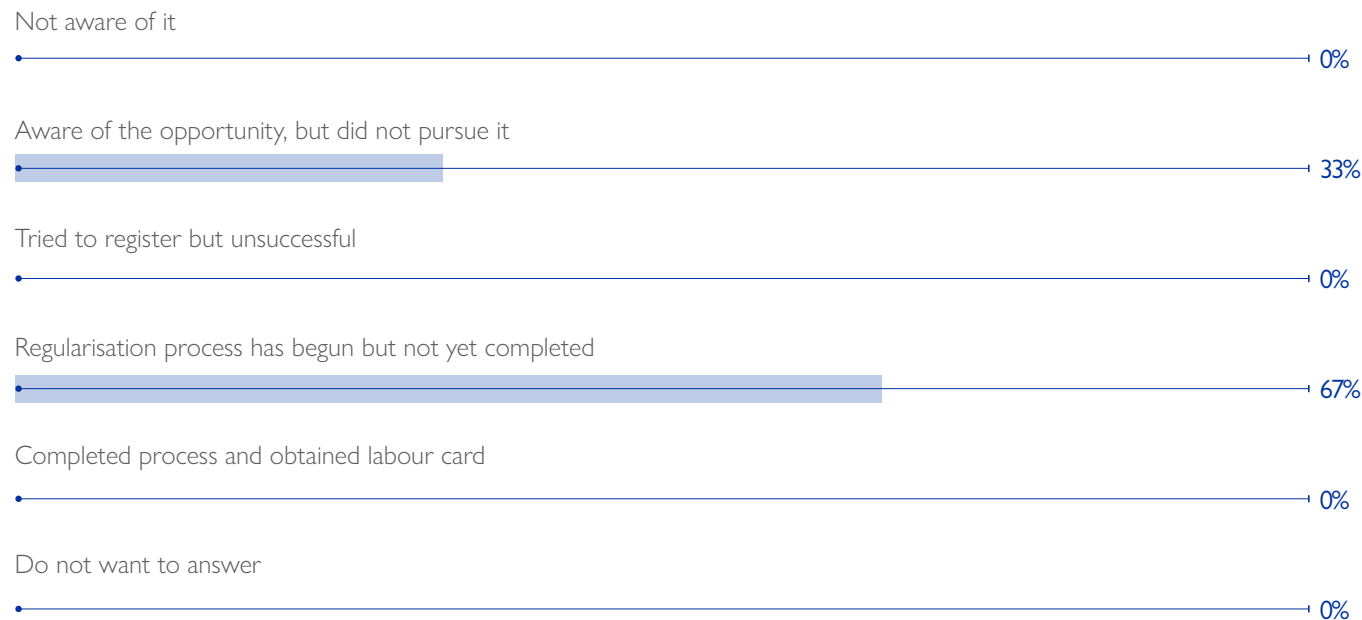
The majority (98%) of migrants reported having the valid documentation required to stay in country, although 2 per cent of respondents are considered to be in an irregular situation due to holding incorrect or expired documentation, or no documentation at all. Among those who do possess documentation, the most common types included having an international passport (80%), labour card (66%), and pink card (19%). However, 1 per cent were not aware of how long their documents permitted them to stay in Thailand.

A share of respondents (83%) indicated having arrived in Thailand under its Memorandum of Understanding (MoU) with Myanmar during their most recent migration. Of these, all are aware of the expiration date of their documentation and none indicated that their MoU agreement is already expired. Similarly, all are aware about the expiration of their work permit and none indicated that their work permit is already expired.

Based on respondents' information on the documentation status of each individual in assessed households, 96 per cent of households are completely documented, meaning every member has some form of documentation allowing them to stay in Thailand. In 2 per cent of households, over half of all members are documented. However, in 1 per cent of households, less than half of all members are documented, and in an additional 1 per cent of households, no one is documented. Regarding regularization windows that permit undocumented migrants to become documented, respondents were most likely to have begun a regularization process already but have not yet completed it (67%).

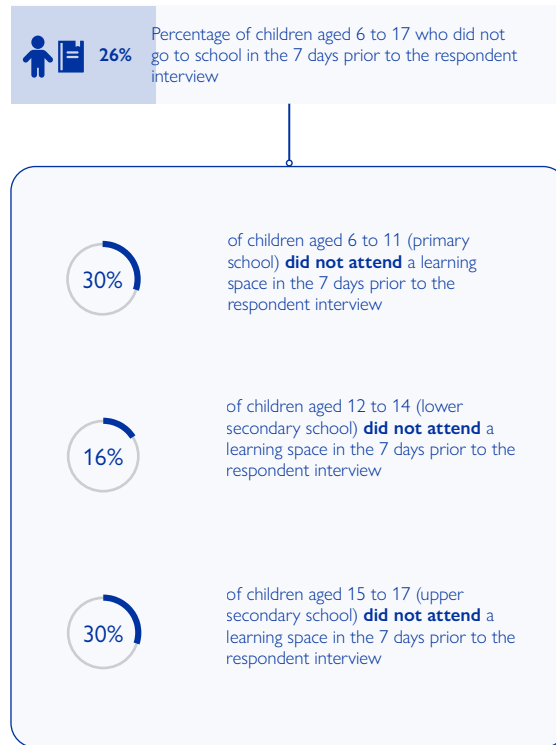


### Awareness of regularization windows for migrants in Thailand and how to use them

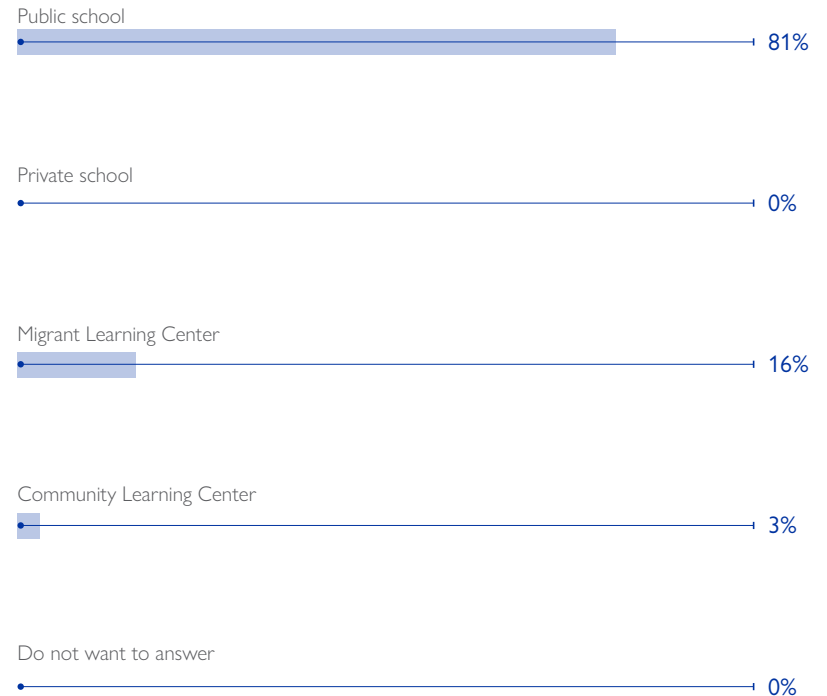


Among adults in assessed households, 48 per cent had less than a primary school education, 19 per cent completed primary school, 29 per cent completed lower secondary school, and 5 per cent had completed upper secondary school or higher. Among all individuals in assessed households, 7 per cent had reached the expected level of education for their age (for example, those between 11 and 15 years old are expected to have completed primary school).

Among children in assessed households, 26 per cent were not attending school or other learning facilities.<sup>1</sup> Overall, 100 per cent of households with primary school-aged children reported experiencing barriers sending children to school. The same was true for 86 per cent of households with secondary school-aged children.

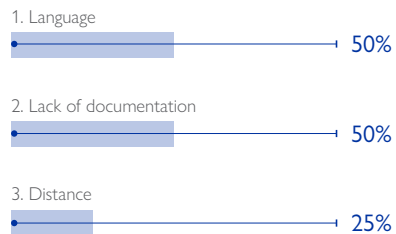


## Type of learning spaces attended by children in assessed households

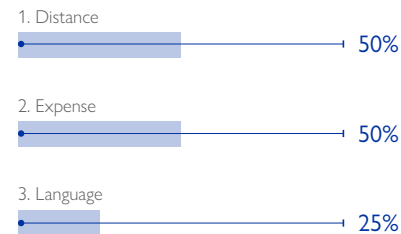


## Main barriers to sending children to school<sup>1\*2</sup>

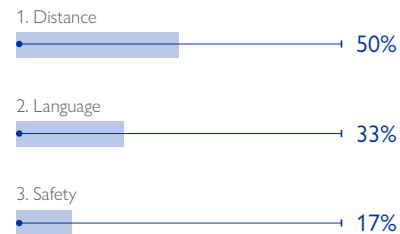
### Among primary school-aged girls



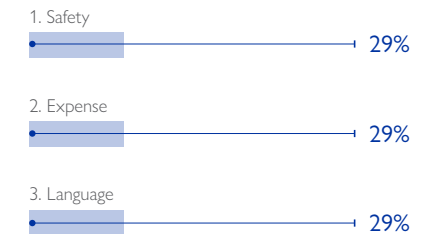
### Among primary school-aged boys



### Among secondary school-aged girls



### Among secondary school-aged boys



<sup>1</sup> 12 per cent of households had children (n=86).

<sup>2</sup> Among respondents who cited experiencing barriers sending children to school (4 primary school-aged girls, 4 primary school-aged boys, 6 secondary school-aged girls, 7 secondary school-aged boys).



**11.7**

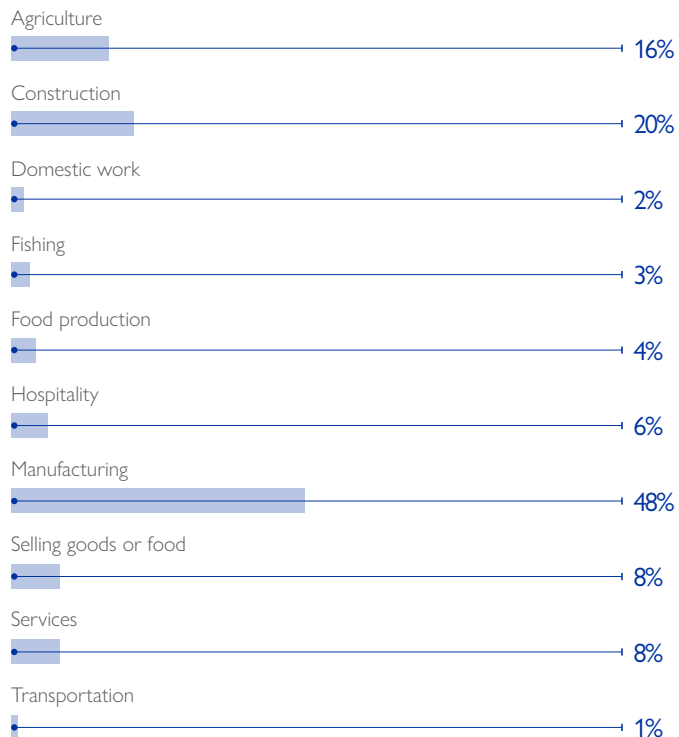
Average number of months respondents were employed in the last year



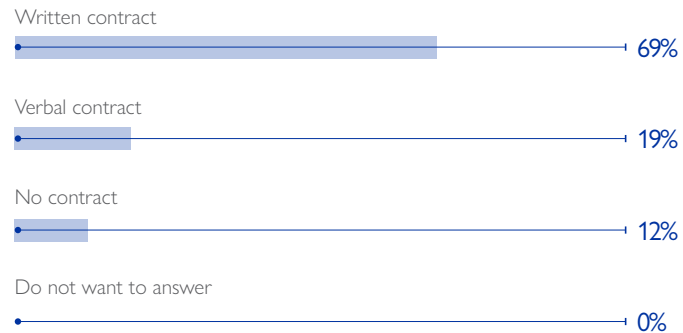
**1.4**

Average number of employers respondents had in the 12 months prior to being interviewed

### Respondent work sectors\*



### Possession of contracts among respondents who worked in the past year

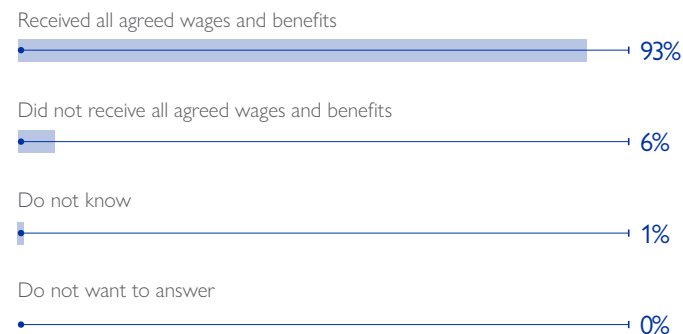




**433 THB**

Median daily wage among respondents (around 12 USD). Approximately 13% reported earning below minimum wage (354 THB).

### Reception of wages and benefits during employment



Regarding employment, most respondents had been employed for all 12 months in the last year (77%). Among those who worked within the year prior, the most common work sectors included manufacturing (48%), construction (20%), agriculture (16%), selling goods or food (8%), and services (8%). Additionally, 1 per cent reported doing sub-contracting work, meaning they would participate in a variety of work sectors and have multiple employers.

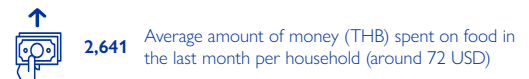
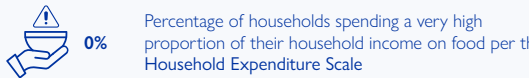
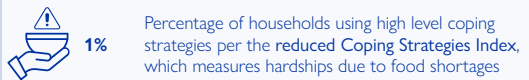
Regarding agreements with employers, 88 per cent of respondents who worked reported having made a contract, with 69 per cent having a written contract and 19 per cent having only a verbal one.

On average, respondents reported working 26.2 days in the month prior to assessment. The median daily wage reported in Rayong province was 433 THB per day (12 USD). Furthermore, 13 per cent of respondents were earning below minimum wage (354 THB per day). In addition, 6 per cent reported not receiving all agreed upon wages and benefits during their employment.

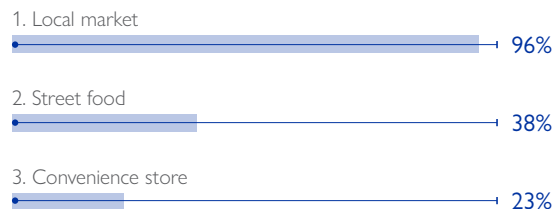
\* The median daily wage represents the cut off where 50 per cent of respondents earn less than the median and 50 per cent earn more.



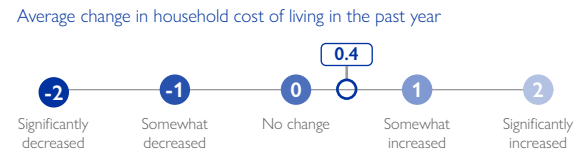
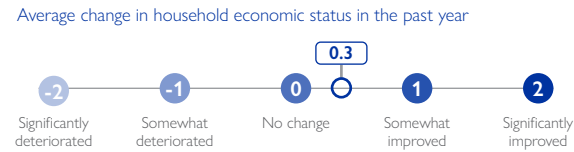
## Food-related indicators



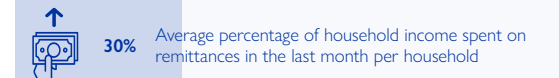
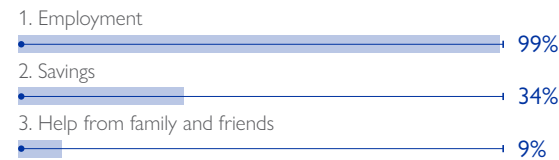
### Top 3 sources of food\*



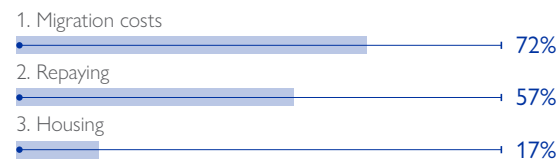
## Livelihood-related indicators



### Top 3 sources of income\*



### Top 3 reasons for debt\*

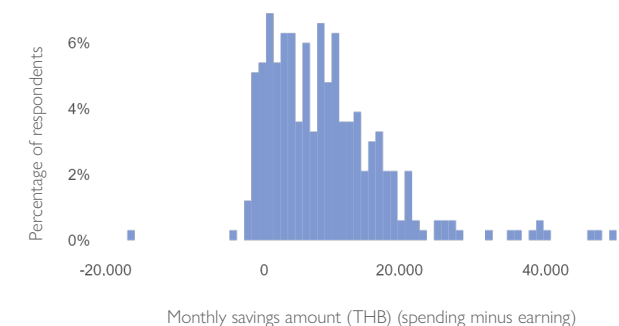


Overall, findings regarding food security showed a positive result for most respondents. The Food Consumption Score was acceptable for all households, and 99 per cent indicated no or little hunger, as measured by the Household Hunger Scale. Regarding expenditures, no households spend a high or very high percentage of their household budget on food. Furthermore, 1 per cent of households scored high on the reduced Coping Strategy Index, which captures how many days a household had to adopt coping strategies to deal with lack of food or money to buy it.

Respondents indicated that, on average, their economic status improved somewhat in the past year while their household cost of living increased a little. Household debt was not uncommon (18%), with households owing 19,106 THB (around 519 USD) on average. Reasons for debt included migration costs (72%), debt (57%), and housing (17%). Additionally, the average percentage of household expenditure on debt was 4 per cent.

Roughly half (73%) of households reported sending remittances in the last month. Regarding savings, 1 per cent of respondents reported spending more than they earned in the last month.

### Savings distribution



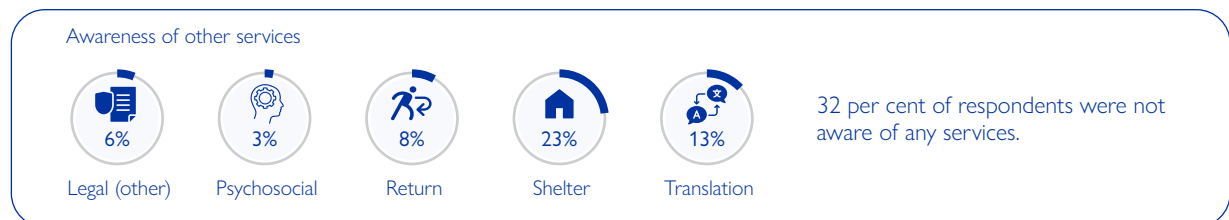
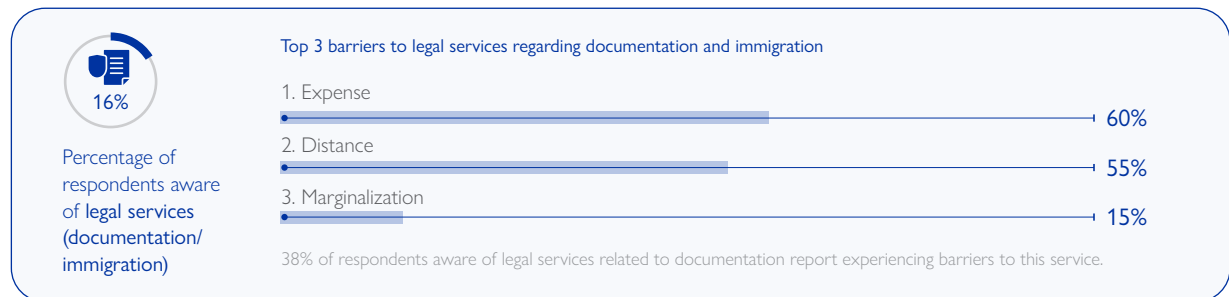
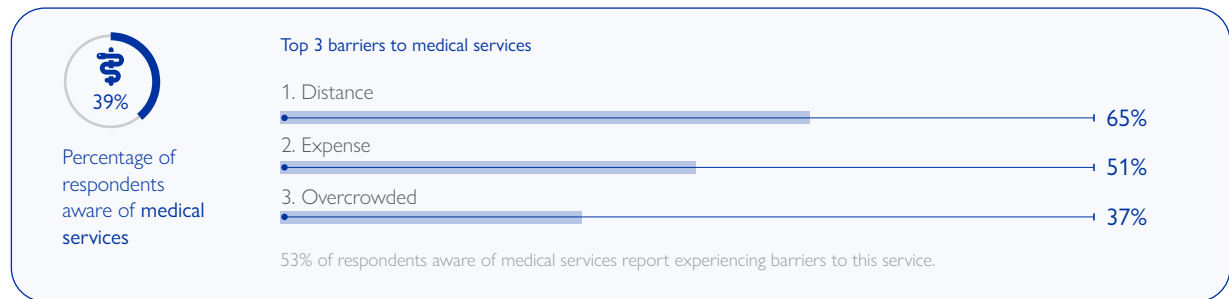
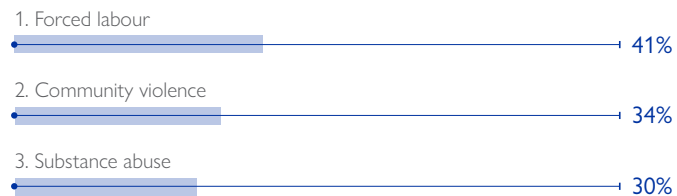
Regarding perceptions of safety, the most common risks to adults cited by respondents include forced labour (41%), community violence (34%), and substance abuse (30%).

Overall, 32 per cent of respondents were not aware of any services available to them. Among those who were aware, they were most likely to know about medical services (39%).

Respondents were also asked whether they agree or disagree with statements related to gender roles and perceptions about responsibilities in the household. In general, respondents had positive views about gender equality, with the majority agreeing that women should participate in making important decisions in the household (69%) and be able to express their own opinions (79%). On the other hand, 34 per cent agreed that men should be the providers of their families.

Based on several proxy indicators, 3 per cent of respondents were classified as living in locations with possible trafficking risks.

### Top 3 risks faced by adults\*



Child marriage was found to be present in 1 per cent of households with children. Child labour was found in none of the assessed households. At the same time, respondents cited child labour as a primary risk to girls and boys. Sexual abuse was also cited as a main risk to girls (44%), while community violence was a main risk to boys (35%). Among respondent households, none were hosting a child who was a non-relative of the respondent.



1% Percentage of households with child marriage

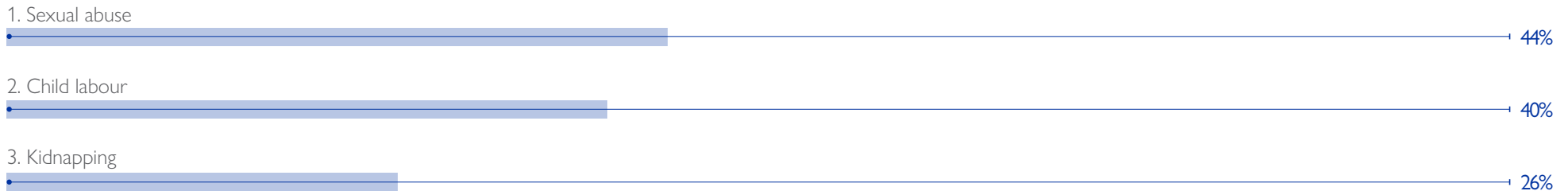


0% Percentage of households where children are working over the legal allowances

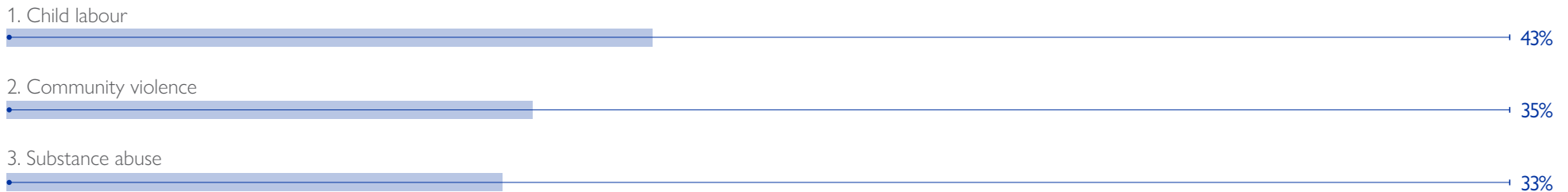


0% Percentage of households with a child who is not a relative of the respondent

### Main risks faced by girls in respondents' locations\*



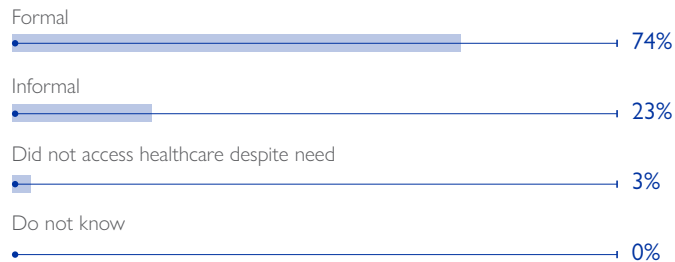
### Main risks faced by boys in respondents' locations\*



Regarding access to health, 27 per cent of respondents reported having household members who were in need of healthcare services in the last three months. Among these, 74 per cent went to formal healthcare providers, 23 per cent went to informal, and 3 per cent chose not to access healthcare despite their need. Barriers to healthcare were experienced by 11 per cent of respondents, who cited language (51%) as the most common barrier. Regarding children's vaccinations, all children were reported to be up-to-date on their vaccinations and all possessed an immunisation card.

Regarding health insurance, 17 per cent of households lacked any insurance. However, in 73 per cent of households, every member had some form of insurance. Among those who reported their health insurance as being difficult or very difficult to use, the main reasons included misunderstandings about which health facilities are accepted and the services covered.

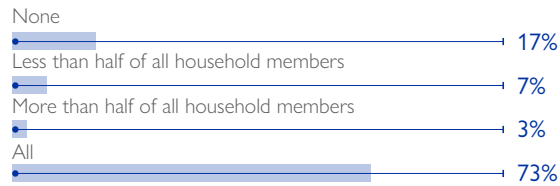
### Health Access Class\*



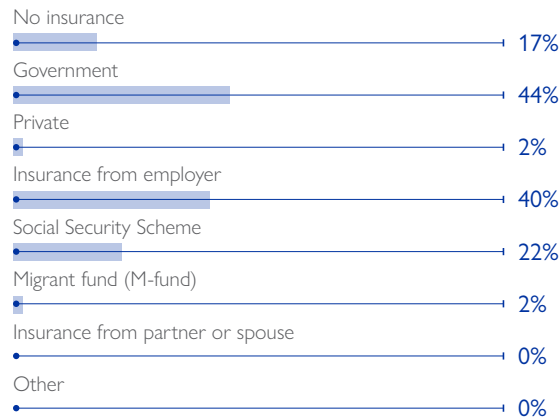
Health access class is based on where household members have sought healthcare in the last three months. Formal health locations include government, private, or NGO hospitals or clinics. Informal include traditional healers, pharmacies, and others.

### Health insurance indicators

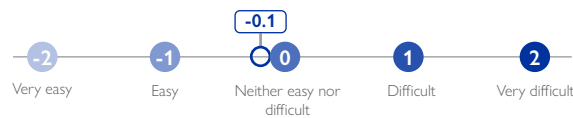
#### Proportion of household members with insurance



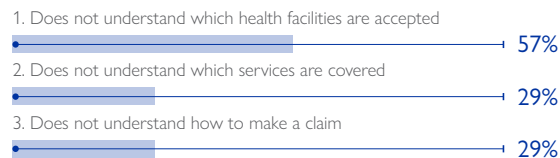
#### Types of insurance among respondents



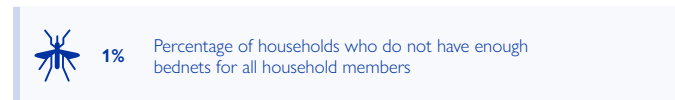
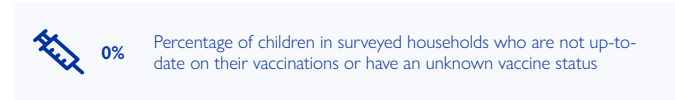
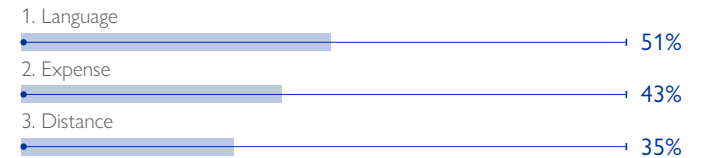
#### Average rating of usability of health insurance



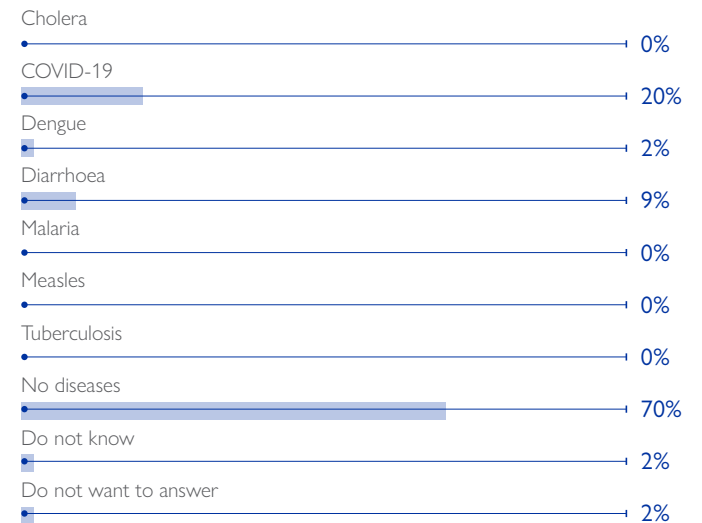
#### Top 3 reasons why using health insurance is difficult or very difficult\*



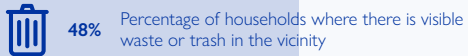
#### Top 3 barriers to accessing health services\*



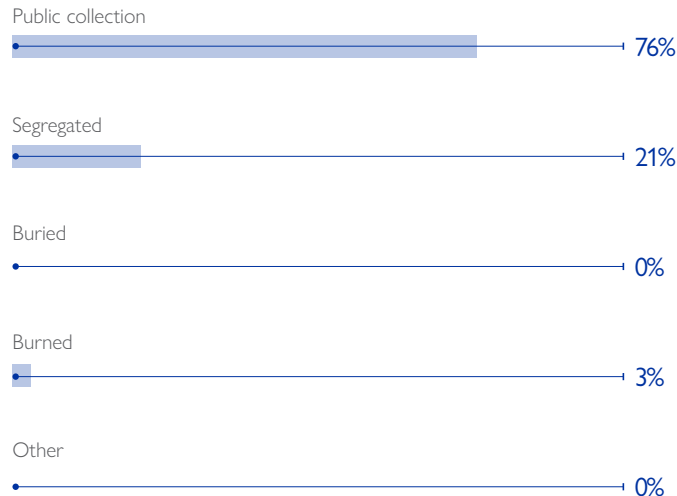
#### Diseases among households in the past 6 months\*



## Water, sanitation and hygiene (WASH)-related indicators

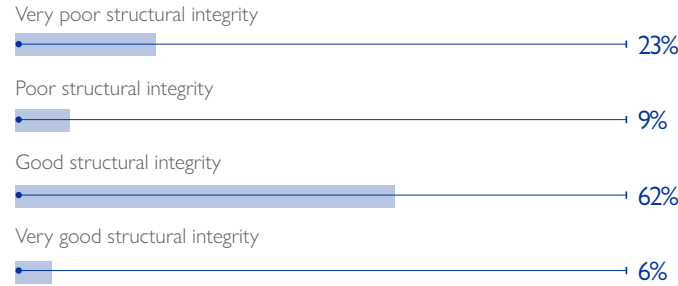


## Waste disposal methods\*

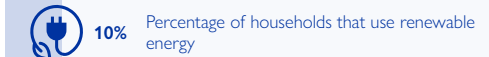
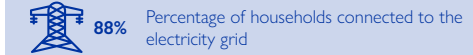


## Shelter-related indicators

### Shelter-type Class



### Payment of accommodation



With regards to WASH indicators, almost all (99%) of the respondents lived in areas with safe sources of drinking water. At the same time, 48 per cent lived in the vicinity of visible waste or trash and 31 per cent lived in the vicinity of waste or stagnant water.

Regarding shelter indicators, respondents were asked about the building materials of their accommodation in order to calculate shelter type on a scale of very low to high structural integrity, with 32 per cent found to have poor to very poor structural integrity. Among respondent accommodations, 17 per cent were shared with the respondent's employer. Additionally, 50 per cent were owned by the respondent's employer. Most respondents (54%) paid rent for their accommodations.

Among surveyed migrants in Rayong, 88 per cent had access to the electricity grid and 10 per cent used renewable energy.



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