HUNGARY

UKRAINIAN NATIONALS CROSSING BACK TO UKRAINE

2023 ANNUAL REPORT
COUNTRY ANALYSIS

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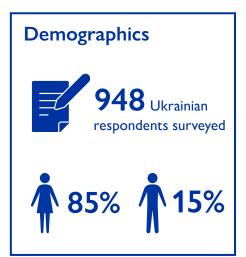
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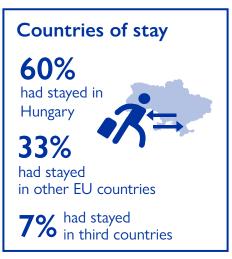
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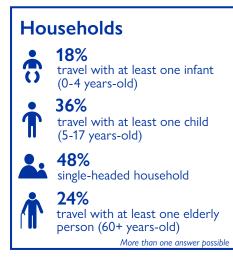
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KEY FINDINGS IN 2023











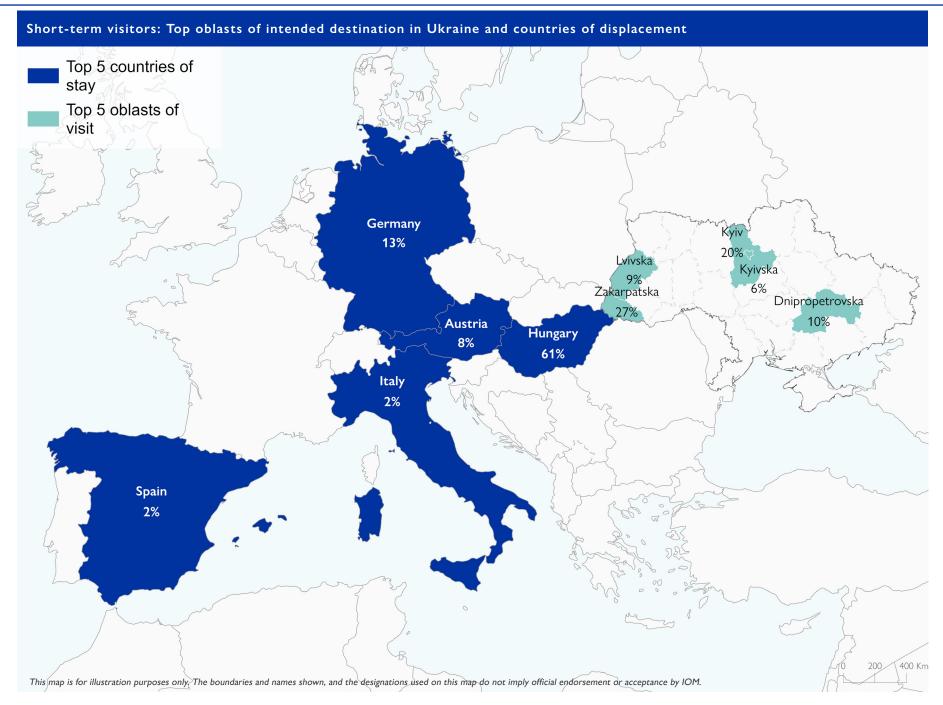




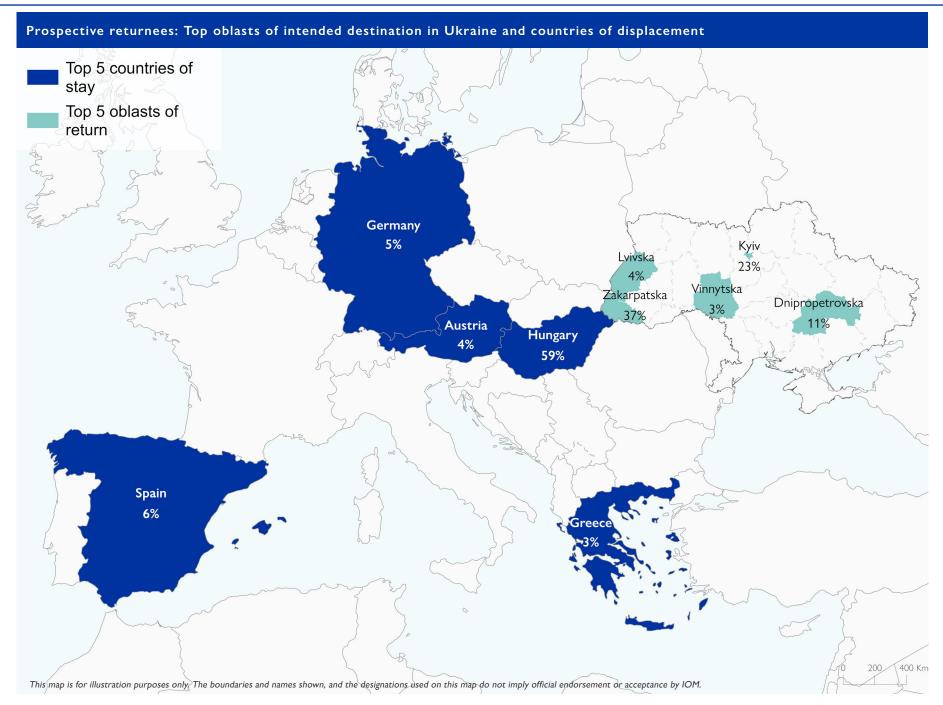














SOCIO-DEMOGRAPHIC PROFILE

GENDER AND AGE

The Crossing Back surveys conducted between January-December 2023 focused on individuals crossing back to Ukraine from or through Hungary, either for the short-term or long-term. For the purpose of the analysis, "short-term visitors" are those who intended to spend 0-30 days in Ukraine, while respondents intending to stay for more than one month are labelled as "prospective returnees".



Among the 1,253 survey participants, 76 per cent (N=948) were Ukrainian nationals, and 24 per cent (N=305) were Third-Country nationals (TCNs) with residence in Ukraine. The present analysis is derived from the responses of the Ukrainian participants.

The surveyed population, on average, comprised 85 per cent women and 15 per cent throughout the year. Male respondents had a higher average age (48 years old) compared to female respondents (38 years old). The majority of female respondents (27%) fell within the 18-29 age group, whereas the majority of male respondents (5%) were over 60 years old. The average age of all respondents was 40 years. A significant majority, comprising 90 per cent of all respondents, fell within the active age range of 18-60 years old. In 2023, women aged 18-39 represented the highest number among those crossing back, whereas for men, it was found to be the 60+ age group.

MARITAL STATUS

The analysis of the survey participants' marital status highest proportion of revealed a diverse range of relationship statuses. In followed by those who w total, over 61 per cent of the surveyed nationals partnerships (6%). Among identified as married, while 18 per cent of them recorded, as 59 per cent vere reported to be single. Additionally, 12 per cent were single. However, indicated being in a partnership, six per cent were reported to be in p widowed, and two per cent divorced. In 2023, the equivalent figure for men.



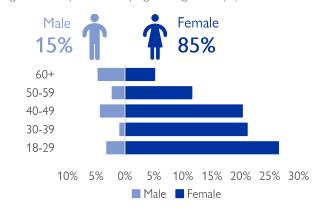


Figure 2: Female respondents crossing back over time (%)

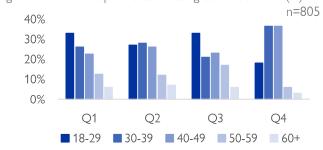
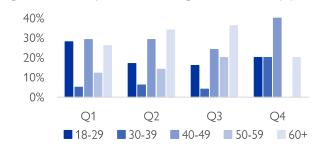
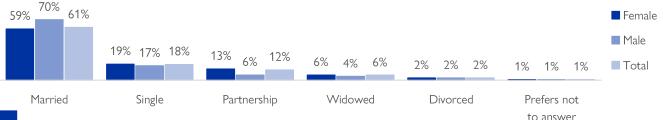


Figure 3: Male respondents crossing back over time (%) n=143



highest proportion of men were married (70%), followed by those who were single (17%) and those in partnerships (6%). Among women, a similar trend was recorded, as 59 per cent were married and 19 per cent were single. However, a higher proportion (13%) reported to be in partnerships, surpassing the equivalent figure for men.







LEGAL STATUS

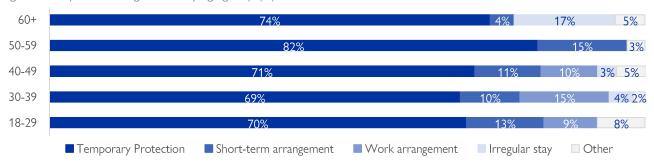
they had stayed prior to crossing back to Ukraine for the short- or long-term.

Across all age groups, a substantial majority of For those possessing employment-related permits, the respondents, exceeding two-thirds, possessed Temporary Protection¹ (TP) status. Notably, the 50-59 age group exhibited the highest proportion of TP holders at 82 per cent, while the 30-39 age group various legal frameworks, such as student permits, showed a comparatively low percentage at 69 per cent. predominantly within the 18-29 age group.

In the second half of 2023, between July and The proportion of those staying in their countries of December, respondents (N=236) were asked about displacement with documentation allowing short-term their legal standing in the respective countries where stays averaged at 11 per cent across all age groups. The 50-59 age group stood out with the highest occurrence (15%) of this arrangement.

> 30-39 age group took the lead with 15 per cent, followed by the 40-49 age group at 10 per cent. Additionally, six per cent of respondents had used

Figure 5: Respondents' legal status by age group (%) n=236

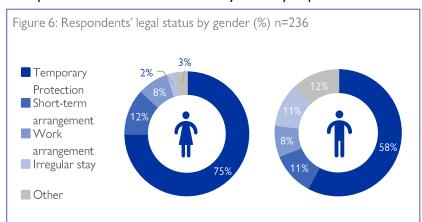


both genders, with 75 per cent of women and 58 per their respective countries of displacement. cent of men holding TP.

Short-term arrangements constituted 12 per cent and 11 per cent of cases for women and men, respectively. Similarly, an equivalent proportion of both women and men possessed work visas where they had stayed prior

When evaluating the legal status of respondents by to crossing back to Ukraine. Notably, only two per gender in the second half of 2023, it was found that cent of women experienced irregular stay, in contrast Temporary Protection was the predominant status for to 11 per cent of men who reported irregular stay in

> Among respondents crossing back to Ukraine directly Hungary (N=150) as their country displacement in the second half of 2023, a significant 79 per cent held Temporary Protection at the time of the interview.



79%

of those crossing back directly from Hungary hold Temporary Protection in 2023 (n=150)



¹ The Temporary Protection Directive was activated by the EU in March 2022 in order to provide immediate protection to displaced people from Ukraine, The scheme has been extended until 4 March 2025. According to Council Implementing Decision (EU) 2022/382 of 4 March 2022, it applies to people residing in Ukraine on or before 24 February 2022 who are 1) Ukrainian nationals and their family members, 2) non-Ukrainian nationals and stateless persons benefiting from international protection in Ukraine and their family members, 3) non-Ukrainian nationals with permanent residence permit in Ukraine who cannot return to their country of origin in safe and durable conditions. It can also apply to Ukrainians who found themselves in the EU on 24 February 2022 and other non-Ukrainian nationals previously residing in Ukraine who cannot return to their countries of origin. TP holders gain various rights, including residency rights and access to housing, access to labour market, as well as social welfare and medical assistance within the EU.



GROUP COMPOSITION

TRAVEL MODE

In 2023, 59 per cent of the repondents made their journey to Ukraine alone, while 41 per cent crossed the border as part of a group.

Among all respondents, the largest proportion travelled back to Ukraine with the same group they had initially departed with, constituting 38 per cent. Additionally, 37 per cent reported travelling alone, mirroring their initial travel pattern from Ukraine. Another 22 per cent chose to cross back alone even though they had initially left Ukraine in a group.

Throughout the four quarters of 2023, no significant discrepancies were noted in the travel patterns of the respondents. The highest proportion of respondents travelling alone (63%) occurred between July and September (Q3), while the highest proportion of those travelling as part of a group (47%) was observed in the period from October to December (Q4).

Among all groups in 2023, 18 per cent were travelling with at least one infant (0-4 years old), and 36 per cent with at least one child (5-17 years old). Over the year, altogether 45 per cent of those travelling in a group travelled with children aged 0-17 years old. The highest percentage of households crossing back with children (89%) occurred in the final quarter of 2023. A notable 48 per cent of the surveyed households were single-headed households. Additionally, 24 per cent of the respondents travelled to Ukraine with at least one person aged 60 or above.

Figure 7: Travel mode in 2023 (%) n=948

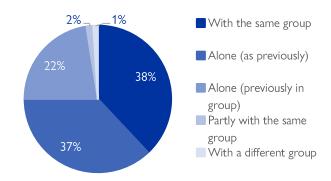
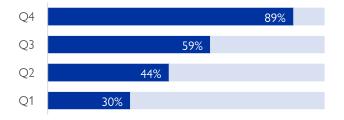
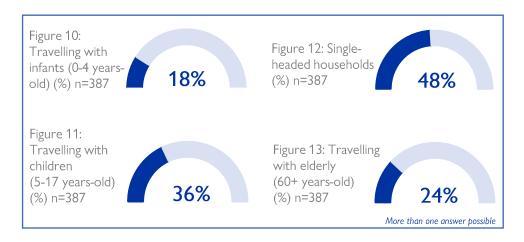


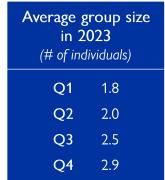
Figure 8: Travel mode over time (%) n=948



Figure 9: Groups travelling with children (0-17 years old) over time (%) n=387









TIME SPENT OUTSIDE OF UKRAINE

COUNTRIES OF STAY

In total, 60 per cent of the surveyed population planning to cross back to Ukraine in 2023 had previously stayed in Hungary. Another 33 per cent of respondents had stayed in other countries of the European Union (EU), while the remaining seven per cent had chosen destinations beyond the EU, namely in Europe, North America, the Middle East, and Asia.

Among those staying in the EU and crossing back to Ukraine through Hungary, the most favoured destinations, aside from Hungary, included Germany (32%), Austria (20%), Spain (10%), and Italy (7%).

Figure 15: Regions of stay within Hungary (%) n=572

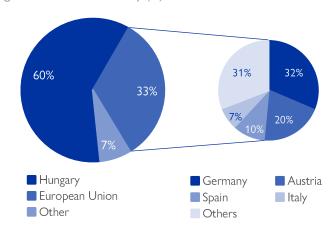


AVERAGE TIME SINCE INITIAL DISPLACEMENT

The largest share of respondents experienced displacement during the first quarter of 2022, constituting a total of 24 per cent, indicating that they had already spent at least one year in displacement. In the second quarter of 2022, overall 20 per cent of respondents left Ukraine, with women representing 22 per cent of those displaced during this period, compared to only seven per cent of men.

In 2023, the trend continued, with 16 per cent leaving in the first quarter, followed by 9 per cent in the

Figure 14: Countries of stay (%) n=948



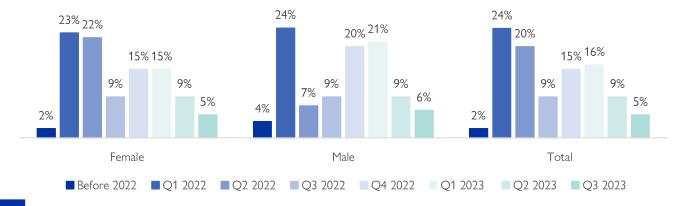
Among those who crossed to Ukraine directly from Hungary (N=572), a significant majority had previously resided in the capital Budapest (68%), and two counties located near the border, Szabolcs-Szatmár-Bereg county (10%) and Hajdú-Bihar county (6%).

Additionally, 16 per cent had chosen diverse regions within Hungary, predominantly in the north-west, south-west and eastern parts of the country.

second quarter, and 5 per cent in the third quarter. Notably, a higher proportion of men (21%) left Ukraine in the first quarter of 2023 than women (15%). In 2023, overall 29 per cent of women and 36 per cent of men experienced displacement.

Among those crossing back directly from Hungary, the majority (22%) had been displaced in the first quarter of 2022, followed by those displaced in the second quarter of 2022 (18%) and the first quarter of 2023 (18%).







NUMBER OF ENTRIES/EXITS TO AND FROM UKRAINE

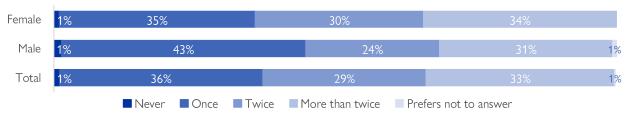
participated in the surveys in 2023 had crossed back to Ukraine at least once.

A majority of respondents, accounting for 36 per cent, entered or exited Ukraine on a single occasion, with 43 per cent of men and 35 per cent of women crossing Of those crossing back directly from Hungary back once since the commencement of their displacement. Subsequently, 33 per cent of all twice, 25 per cent twice and 35 per cent only once.

Since February 2022, 99 per cent of those who respondents crossed back more than twice, with 34 per cent of women and 31 per cent of men. A mere one per cent of the survey participants have not undertaken any crossing back journeys at all since the onset of their displacement.

(N=573), 38 per cent have crossed back more than

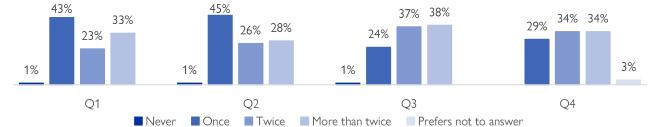
Figure 17: Number of entries/exits between 24 February 2022 and 21 December 2023 by gender (%) n=948



and 45 per cent in Q2.

Over the course of the year, respondents noted a rise However, during the second half of 2023, a shift in the number of entries/exits reported. In the first half occurred, with most participants stating they had of 2023, a majority of respondents indicated having crossed back to Ukraine twice (37% in Q3 and 34% in crossed back to Ukraine once, with 43 per cent in Q1 Q4) or more than two times (38% in Q3 and 34% in O4).

Figure 18: Number of entries/exits between 24 February 2022 and 21 December 2023 over time (%) n=948



TRANSPORT

In 2023, the primary mode of transportation* 86% in Q3), while in the final quarter, nearly half of the

preferred by respondents was trains, followed by respondents (42%) chose to cross back by bus. buses, taxis, and cars. From January to September, the Notably, no significant differences were observed majority opted for trains (91% in Q1, 84% in Q2 and between the practices preferred by women and men.

Figure 19: Transport use over time in 2023 (%)

Q1	Q2	Q3	Q4
91%	84%	86%	53%
7%	12%	3%	42%
1%	3%	9%	0%
1%	1%	2%	5%

^{*}Data was predominantly collected at train stations near the Ukrainian border and bus stations in Budapest, which may affect the accuracy of the information regarding the means of transportation.



REGION OF ORIGIN AND DESTINATION

ORIGIN OR HABITUAL RESIDENCE

In 2023, over half of the respondents came from the following five oblasts: Zakarpatska (21%), Kyiv (19%), Dnipropetrovska (12%), Kharkivska (7%) and Lvivska (6%).

Significant discrepancies were not observed regarding the origins of the two genders assessed, with 20 per cent of women and 24 per cent of men originating from the Zakarpatska region of Ukraine.

When examining the changes in the origins of respondents throughout the four quarters of 2023, it is suggested that the proportion of individuals from the Zakarpatska region and the city of Kyiv has declined. The proportion of those from Zakarpatska decreased from 24 per cent (Q1) to 11 per cent (Q4), while the percentage of those originally coming from Kyiv fell from 13 per cent (Q1) to 8 per cent (Q4).

Conversely, there was an increase in the proportion of respondents coming from Kharkivska and Lvivska. Those from Kharkivska accounted for 11 per cent of respondents in Q4, compared to seven per cent in Q1. Additionally, the percentage of those coming from Lvivska increased from four per cent in Q1 to 21 per cent in Q4.

DESTINATIONS

Overall, most respondents (86%) expressed their intention to travel to the same oblast which they orgininated from, while 13 per cent planned to cross back to a different oblast, and one per cent remained undecided. Over the year, there was a decline in the proportion of those crossing back to the same region, from 88 per cent in Q1 to 79 per cent in Q4. In contrast, the proportion of those opting to cross back to a different region increased from 11 per cent (Q1) to 18 per cent (Q4).

Upon closer examination, it was found that a higher proportion of men (92%) aimed to travel to their region of origin. Conversely, a smaller proportion of women shared this intention, with 85 per cent of them crossing back to the same oblast in 2023. The remaining 14 per cent of women and 6 per cent of men intended to travel to a different region, while around one to two per cent of respondents from both genders were undecided about their intentions.

Figure 20: Top five regions of origin in 2023 (%) n=947





Figure 21: Respondents crossing back to the same region over time (%) n=758

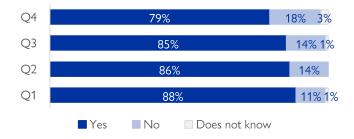
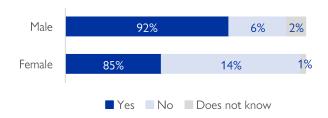


Figure 22 Respondents crossing back to the same region by gender (%) n=758

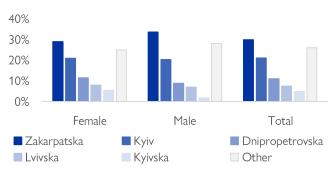


In terms of crossing back intentions, 74 per cent of all respondents expressed their intention to travel back to the following five regions: Zakarpatska (30%), Kyiv (21%), Dnipropetrovska (11%), Lvivska (7%) and Kyivska (5%).

Upon closer look through a gender perspective, there were no significant disparities in the intended destinations of women and men. Zakarpatska emerged as the most preferred destination for 29 per cent of women and 34 per cent of men.

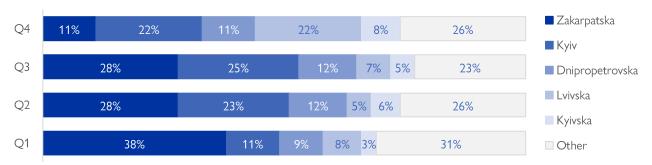
of those crossing to the other four frequently selected cent.

Figure 23: Intended destination by gender (%) n=751



Over time, the was a notable shift in the intentions of regions increased from Q1 to Q4: Kyiv from 11 per respondents regarding their travel to the Zakarpatska cent to 22 per cent, Dnipropetrovska from nine per region, with their proportion falling from 38 per cent cent to 11 per cent, Lvivska from eight per cent to 22 (Q1) to 11 per cent (Q4). Conversely, the proportion per cent and Kyivska from three per cent to eight per

Figure 24: Intended destination over time (%) n=751



different oblast, the primary destinations included September 2023, Zakarpatska stood out as the most Zakarpatska (59%), Kyiv (23%), and Kyivska (7%). frequently mentioned region (57% in Q1 and 68% in Significant variations were observed by Q4, whereby Q3) for those not travelling to their places of origin. none of the respondents intended to travel to Regarding gender, men predominantly favoured Zakarpatska if it was not their place of origin. Instead, Zakarpatska (86%) among the top three frequently the cited destinations only included the city of Kyiv cited regions.

Among respondents with the intention to reach a and the broader Kyivska region. In contrast, until

Figure 25: Different oblast of destination over time (%) n=101

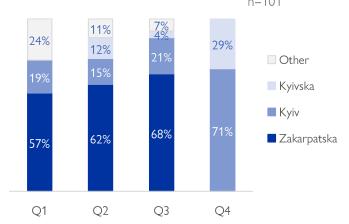
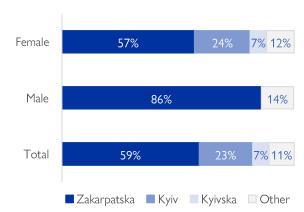


Figure 26: Different oblast of destination by gender (%) n=101



The primary reasons cited for not aiming for the same region included concerns about safety (50%), damaged or occupied property (23%) and family displacement (22%).

Over the course of 2023, there was an increase in the the proportion of those referring to the deteriorated status of their homes, rising from 19 per cent (Q1) to 71 per cent (Q4). The reason of safety concerns declined to 29 per cent (Q4), and notably, none of the respondents mentioned family displacement as a reason for seeking alternative destination in Q4 2023.

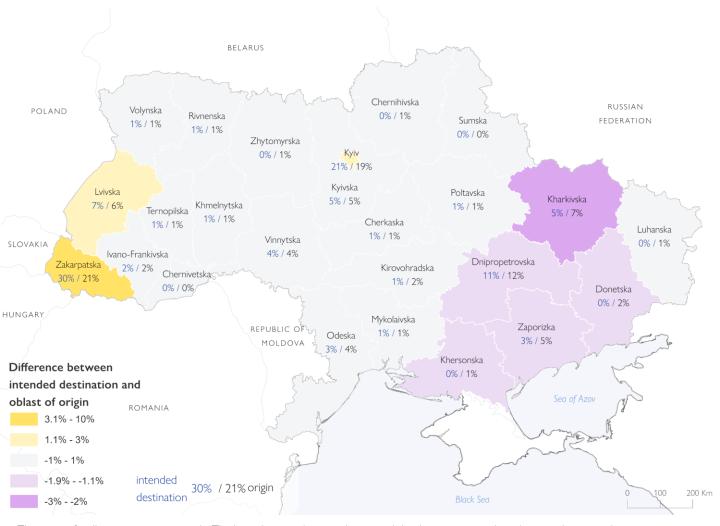
Figure 27: Top three reasons for other destination (%) n=101



Figure 28: Top reasons for different destination over time (%) n=101



Map 1: Intended oblast of destination versus oblast of origin in Ukraine (%)



This map is for illustration purposes only. The boundaries and names shown, and the designations used on this map do not imply official endorsement or acceptance by IOM.



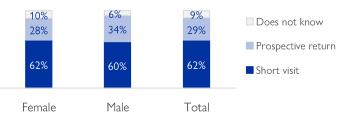
REASONS FOR CROSSING BACK TO UKRAINE

LENGTH OF STAY

Within the surveyed population, 62 per cent expressed intentions of travelling to Ukraine for a short-term visit, while 29 per cent were planning a long-term stay. In 2023, a higher proportion of men (34%) indicated a preference for long-term return compared to their female counterparts (28%).

visits were more prevalent among the 18-29 age group (73%) and the 40-49 age group (64%). In contrast, a tendency for prospective returns was notable in the 50-59 age group (41%) and the 60+ age group (54%). Throughout 2023, the period between April-June (Q2) year (17% in Q3 and 24% in Q4).

Figure 29: Length of stay by gender (%) n=947

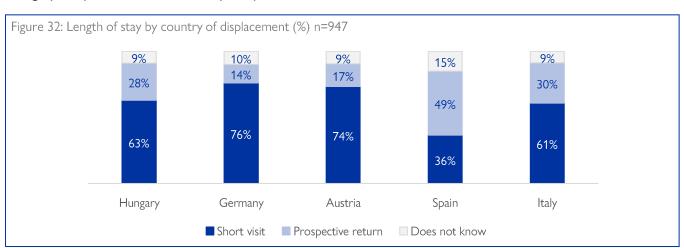


When examining age groups, it was found that short witnessed the highest proportion of crossings, being accounted for by short visits (66%), while the first quarter observed the highest percentage of long-term returns (35%). Respondents appeared less decisive about the length of their stay in the second half of the



Hungary, 76 per cent from Germany, 74 per cent from a short-term visit.

In the case of Hungary and the four countries from Austria, and 61 per cent from Italy crossed back for a where respondents crossed back to Ukraine the most short visit. In contrast, in the case of Spain, the in 2023, short-term visits continued to be the majority of respondents intended to stay in Ukraine prevailing pattern. Specifically, 63 per cent from for the long term (49%), with only 36 per cent planning

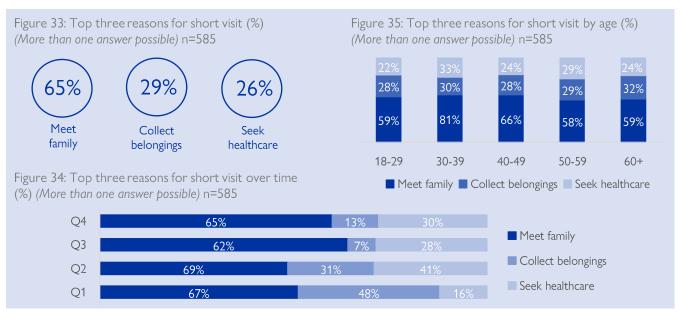




SHORT-TERM VISIT

included meeting family (65%), collecting belongings (29%), and accessing healthcare (26%). While the 30-39 age group emphasized meeting family (81%) and seeking healthcare (33%) more frequently, other reasons were found to be equally relevant across all age groups.

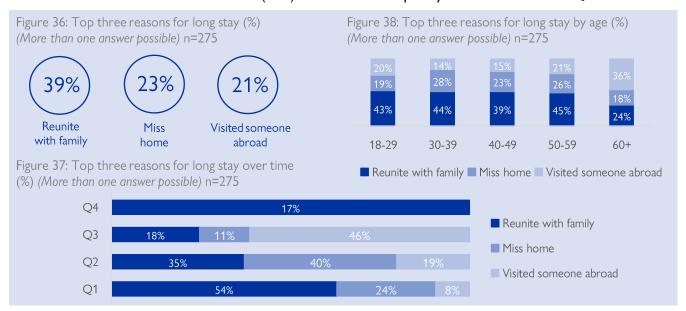
The top three reasons mentioned for a short-term visit. Over time, there was a decline in the proportion of respondents mentioning the purpose of collecting belongings, decreasing from 48 per cent in Q1 to seven per cent in Q3 and 13 per cent in Q4. In contrast, the mention of seeking healthcare became more frequent in the latter three quarters of the year (41% in Q2, 28% in Q3 and 30% in Q4), compared to Q1 (16%).



LONG-TERM STAY

The primary reasons for long-term stay included lower likelihood of returning with the aim of reuniting reuniting with family (39%), the sense of missing home (23%), and returning after visiting someone abroad (21%). A major difference among age groups emerged in the 60+ age group, with a higher inclination to returning from a visit abroad (46%) emerged as the return to Ukraine from a visit abroad (36%) and a most frequently mentioned reason in Q3 2023.

with family members in Ukraine (24%). Over the course of 2023, reuniting with family as a reason declined from 54 per cent to 17 per cent, while





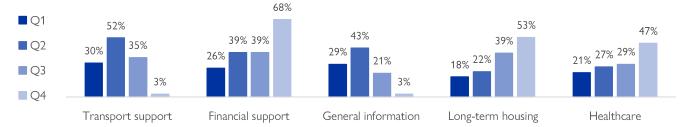
NEEDS, ASSISTANCE, AND CHALLENGES

IMMEDIATE NEEDS

Respondents identified various pressing needs, with transportation (35%),financial support information (28%), long-term housing (27%), and healthcare (26%) being the most prominent. Upon closer examination, it was found that a higher proportion of women expressed a need for the enlisted services, except for healthcare services (25% of women versus 32% of men). Seeking healthcare was more frequently cited by men (32%) than women (25%). Over the year, there was a decline in the need for transportation support and general information, while the need for financial support, long-term housing, and healthcare increased.



Figure 39: Top five needs over time (%) (More than one answer possible) n=943



ASSISTANCE WHILE IN DISPLACEMENT

Overall, nearly three quarter of respondents (73%) received humanitarian assistance while being outside of Ukraine. Notably, during this period, women were more likely to receive assistance (75%) compared to men (63%).

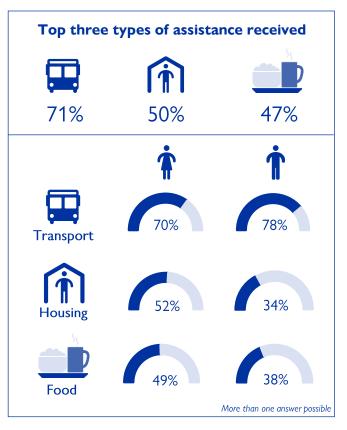


69% received assistance



31% received assistance







METHODOLOGY

system to track and monitor displacement and population mobility. It is designed to regularly and systematically capture, process and disseminate information to provide a better understanding of the movements and evolving needs of displaced populations, whether on site or en route.

Since April 2022, IOM Displacement Tracking Matrix has been regularly surveying individuals who are crossing back to Ukraine from neighbouring countries. The aim of the survey is to improve the understanding of their profiles, displacement patterns, intentions and needs. The survey is deployed in 5 countries neighbouring Ukraine - Hungary, Poland, the Republic of language is determined by the interviewee.

IOM's Displacement Tracking Matrix (DTM) is a Moldova, Romania, and Slovakia. Since March 2023, the survey has also been deployed in Latvia to collect information on Ukrainian refugees who intend to move through the Russian Federation to reach occupied areas in Ukraine.

> Face-to-face surveys were conducted by 12 trained enumerators in Hungary, deployed at selected transit locations (train and bus stations) in Budapest and Záhony. The survey anonymous and voluntary, administered only after obtaining consent from the Respondents can stop the survey at any time. In Hungary, the questionnaire is Ukrainian, Russian and English, and the preferred

About the survey

Aim

To improve the understanding of the profiles of Ukrainian nationals crossing back to Ukraine from or through Hungary, displacement patterns, including their intentions and needs.

Location and execution

Face-to-face surveys were conducted by 12 trained enumerators stationed at transit locations in Budapest and Záhony (Szabolcs-Szatmár-Bereg county) in Hungary. Surveys are conducted in Ukrainian, Russian and English with the help of a mobile application.

Target population

The present analysis focuses on Ukrainian nationals who are crossing back to Ukraine either for the short-term or the long-term directly from Hungary or transiting in Hungary.

Regional data collection and analysis

The survey is deployed in five neighboring countries: Hungary, Poland, the Republic of Moldova, Romania, and Slovakia. From March 2023, the survey expanded to Latvia, targeting Ukrainian refugees intending to transit through the Russian Federation to reach Ukraine.

LIMITATIONS

The sampling framework could not be based on crossing have time (10 to 20 minutes) to respond verified figures of refugees from Ukraine exiting to the survey. For example, it is easier to towards Ukraine through all land border points interview persons travelling by bus and other where the survey took place. Such verified figures types of group transportation than those in are not consistently available nor are they comparable for all neighbouring countries.

transit points fluctuates and not all individuals findings of practical value.

private vehicles.

Whilst the overall sample cannot be deemed as The geographic spread of enumerators deployed representative, the consistency of data collection captures a wide range of locations and modes of in each country and at the regional level suggests travel. Nevertheless, the accessibility of different that the current sampling framework produces

DISPLACEMENT TRACKING MATRIX (DTM)

Displacement Tracking Matrix (DTM) is a system to track and monitor displacement and population mobility. The survey form was designed to capture the main displacement patterns — origin country and region — for refugees of any nationality fleeing from Ukraine because of the war. It captures the demographic profiles of respondents and of the group they are travelling with, if any; it asks about intentions relative to the intended destinations and prospects of permanence abroad or return; it gathers information regarding a set of main needs that the respondents expressed as more pressing at the moment of the interview.

Since the onset of the war in Ukraine, several IOM's DTM tools were deployed in countries neighbouring Ukraine and in other countries, particularly impacted by the new arrivals of refugees from Ukraine.

For more information, please consult: https://dtm.iom.int/responses/ukraine-response

DTM is part of IOM's Global Data Institute.

