MIGRATION TRENDS DASHBOARD

NOVEMBER 2021



9,616 movements observed, including

26% at the Obock Flow Monitoring Point (FMP)

-27% of flows compared to October 2021

5,612 arrivals from Ethiopia

211 spontaneous returns from Yemen¹

357 exits to Ethiopia

1 migrant deceased along the migratory routes

OVERVIEW

During the month of November 2021, 9,616 movements were observed at Flow Monitoring Points (FMPs) in Djibouti, representing a daily average of 321 movements. This is a 27 per cent decrease compared to the 437 average daily movements observed in October 2021. It is worth highlighting that migration flows have not yet reached pre-COVID-19 levels (between March 2019 and March 2020, the daily average was 621). Of these 9,616 movements, 2,482 (26%) were observed in Obock. This coastal region of Djibouti is the main gateway for migrants going to and returning from the Arabian Peninsula. Migrants regroup at congregation points in the Obock region where they then cross the Gulf of Aden on boats.

From January to June 2020, the number of entries observed from Djibouti's western borders decreased by 99 per cent due to the closure of Ethiopian borders. Since Djibouti and Ethiopia resumed land services in July 2020, the number of entries from Ethiopia has increased sharply. They went from 1,307 movements in July 2020 to 5,612 in November 2021. In addition, 16,463 Ethiopian nationals have returned from Yemen since May 2020. Between May 2020 and July 2021, the number of spontaneous returns from Yemen has been multiplied by nine, from 109 to 950. At the beginning of the COVID-19 pandemic, these movements were mainly due to mobility restrictions imposed in Yemen and Saudi Arabia. Subsequently, the progressive deterioration of living conditions in Yemen also triggered growing numbers of spontaneous returns, which continue to this day. However, since August 2021, the average daily number of returns from Yemen has been declining, reaching its lowest level in November 2021 (211 movements).

ARRIVALS IN DJIBOUTI SINCE JULY 20203

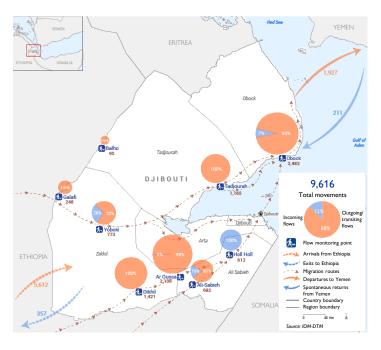


AVERAGE DAILY MOVEMENTS OBSERVED AT FMPs, BY MONTH



TYPE OF FLOWS





<u>Disclaimer</u>. This map is for illustration purposes only. Names and boundaries on this map do not imply official endorsement or acceptance by IOM.

¹The data on returns from Yemen were collected through key informants.

²In the framework of this report, incoming flows only indude flows coming from a country other than Djjbouti and headed to Djjbouti. Outgoing flows cover the flows departing from Djjbouti to reach another country, while transiting flows are those which pass through Djjbouti, but whose departure and final destination countries are different from Djjbouti.

³Some of the data on arrivals from Ethiopia may be different from those reported in previous dashboards, because these numbers include the Dikhil FMP which was previously omitted.

ARRIVALS FROM ETHIOPIA



As a nationwide state of emergency was declared in Ethiopia on 2 November 2021, flows from Ethiopia declined in November 2021, with a total of **5,612 arrivals** observed, which represents a **14 per cent decrease compared to October 2021** (6,532 movements). This brings the total entries from Ethiopia in 2021 to **73,870**.

More than half of the migrants arriving from Ethiopia transited through the Ar Oussa, Ali-Sabieh and Holl-Holl FMPs in the region of **Ali-Sabieh** (56%) and a quarter of them (25%) were observed in Dikhil.

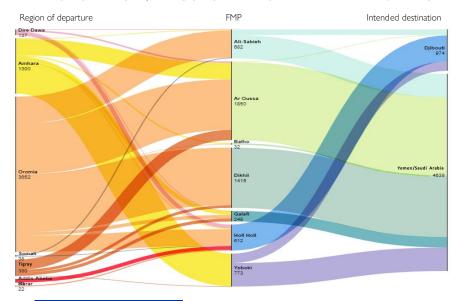
The main region of departure of migrants coming from Ethiopia was **Oromia** (65%), followed by Amhara (23%). Only 7 per cent originated from Tigray. Data show that all of the migrants who came from Tigray and most of those who left the regions of Oromia (87%) and Amhara (81%) intended to reach the Arabian Peninsula, while the majority of migrants who came from other regions in Ethiopia reported that they would stay in Djibouti.

RETURNS FROM YEMEN



Since the beginning of 2021, a total of 10,369 spontaneous returns from Yemen have been registered. During the month of November 2021, 211 migrants arrived from Yemen on the Djiboutian coast, which represents a 19 per cent decrease compared to the flows observed in October 2021 (261 returns). This decrease in notably attributable to the intensification of the Ethiopian crisis and the interruption of Voluntary Humanitarian Return flights organised by IOM Yemen. It is also worth noting that Assisted Voluntary Return and Reintegration (AVRR) activities implemented by IOM in the Obock region were suspended following the declaration of a nationwide state of emergency in Ethiopia. In addition, according to DTM Yemen, 1,927 migrants arrived in Yemen from the Obock region in November 2021, which represents a 37 per cent decrease compared to October 2021 (3,062). This sharp decrease is mainly due to the tightening of restrictions along Yemen's maritime borders.

ARRIVALS FROM ETHIOPIA, BY REGION OF DEPARTURE AND INTENDED DESTINATION



EXITS TO ETHIOPIA4



It should be kept in mind that the means of transport used by Ethiopian migrants vary. while most of them return on foot from Obock to Ali-Sabieh, the majority of Tigrayan migrants returning from Yernen cross the border at Balho and Galafi by car or by bus, which makes it more difficult to record their movements.

In November 2021, **357 exits to Ethiopia** were observed, which represents a **33 per cent decrease** compared to the previous month (536 in October 2021). This brings the total exits to Ethiopia in 2021 to **4,373**.

Most of the migrants who were headed to Ethiopia in November 2021 were identified in the region of Ali-Sabieh (81%), 17 per cent passed through Balho in the region of Tadjourah and 2 per cent through Dikhil.

They were mainly travelling towards the region of **Oromia** (74%) and 16 per cent intended to reach Amhara. A smaller proportion of migrants were headed to the regions of Afar (7%) and Dire-Dawa (3%),

DEMOGRAPHIC AND SOCIO-ECONOMIC PROFILE

SEX AND AGE GROUP Men Boys Women Girls EDUCATION LEVEL, BY SEX None Primary Religious education Upper secondary Lower secondary 1% NATIONALITIES Ethiopia Others 66% Female Male

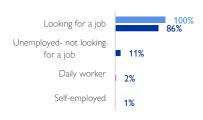
VULNERABILITIES

3 children under five years old

3 pregnant/lactating women

1 person living with a physical disability

PROFESSIONAL STATUS, BY SEX



In November 2021, most of the migrants identified at FMPs were adults (77% of men and 9% of women), while 14 per cent were minors (12% of boys and 2% of girls). Almost all of them (99%) were **Ethiopian nationals**. In addition, among the individuals observed, three were younger than five years old, three were pregnant or lactating women and one was living with a physical disability.

Among the 382 individuals surveyed (of which 85% were males and 15% were females) through the Flow Monitoring Surveys (FMS), 63 per cent (notably 66% of males) had **not received any kind of formal education** and 28 per cent had reached the primary level. It is also worth highlighting that a significant proportion of females (17%) had received a religious education.

Most of the interviewed travellers (88%) were looking for a job. This was the case of all of the female migrants surveyed. Among the male migrants, 11 per cent were unemployed but were not looking for work, 2 per cent were daily workers and 1 per cent were self-employed.

TRAVEL CHARACTERISTICS

In November 2021, most of the migrants observed at FMPs had departed from **Ethiopia** (87%) and 13 per cent came from Yemen. Their main intended destination was **Yemen** (63%), followed by Saudi Arabia (14%).

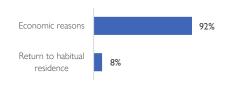
The migrants observed were mainly travelling for **economic reasons** (92%; among which 89% were seeking job opportunities), while 8 per cent were returning to their place of habitual residence. Most of them (93%) were travelling **on foot** at the transit points.

In addition, among the 382 individuals surveyed through the FMS, 69 per cent reported that they **faced obstacles** during their journey. The main **challenges** mentioned were hunger and/or thirst (cited by 84% of the individuals who encountered difficulties). A large proportion of migrants also faced trouble at sea (67%) or lacked shelter for sleeping (35%).

DEPARTURE COUNTRIES



REASON FOR TRAVEL



MEANS OF TRANSPORT

INTENDED DESTINATIONS



93% On foot







2%



1%

MIGRANTS STRANDED IN DJIBOUTI

Migrants stranded in Djibouti as of 30 November 2021

20% Female 80% Male

7 Informal sites



Some migrants transiting through Djibouti who are on their way or coming back from the Arabian Peninsula remain stranded in Djibouti, mainly due to the lack of resources to continue their migration journey. These migrants find themselves stranded in informal settlements along the migration corridor in Djibouti, where they have little or no access to basic services and are exposed to protection risks. Their priority needs include drinking water, food, hygiene kits and non-food items.

As of 30 November 2021, **532 migrants were stranded in seven informal sites**. More than half of them (55%) were located in the Obock region, while 36 per cent were stranded in Ali-Sabieh and 9 per cent in Tadjourah.

DTM IN DJIBOUTI

DTM in Djibouti

IOM works in collaboration with the Government of Djibouti to better understand the migratory dynamics in Djibouti as well as the profile of migrants passing through the country. IOM implements Flow Monitoring, a DTM component which consists in collecting data in the localities through which migrants transit (Flow Monitoring Points). The data presented in this monthly report provides an overview of the movements and profiles of the mobile population in Djibouti.

Flow Monitoring

Flow Monitoring is a component of the IOM's Displacement Tracking Matrix (DTM). The objective of this component is to regularly provide updated information on population flows and on the profile of populations on the move (migrants, internally displaced persons, returnees, etc.). The information and analyses obtained through the Flow Monitoring methodology provide a better understanding of the difficulties encountered by migrants throughout their migratory route or forced displacement in order to better define priorities in terms of assistance.

Spontaneous returns from Yemen

Spontaneous returns from Yemen are a component of IOM's DTM which started in May 2020. The objective of this data collection tool is to provide updated information on population flows returning from Yemen following COVID-19 movement restrictions in Yemen and the Kingdom of Saudi Arabia. The information and analyses offered by DTM provide a better understanding of the current difficulties encountered by migrants throughout their migratory route. While the number of arrivals is gathered through a well-established system, all returns cannot be captured due to their coastal loation. Thus, the number of arrivals from Yemen is most probably higher than reported.

Migrants stranded in Djibouti

Information on migrants stranded in Djibouti as well as on informal sites is collected through enumerators deployed at key transit points. Data is collected on a daily basis, during time slots when the flows are most important. Data in this dashboard does not include flows observed in Djibouti City.

Limitations

The spatial and temporal coverage of the surveys carried out is partial and does not allow all migratory flows in the country to be captured. The data presented in this report mainly shows migration trends. Furthermore, it is possible that migrants crossing several FMPs may be counted several times. Thus, the total number of migrants observed at the FMPs does not necessarily reflect the true migratory flows in each region. It is also worth highlighting that the number of enumerators responsible for data collection can change from one month to the other, which can partly explain some changes in the flows observed. In addition, the data on the vulnerabilities are based on direct observations by the enumerators and should only be taken as an indication. All data included in this report are based on partial observations and are not representative of the entire migrant population. IOM guarantees the data included in this report; however we cannot give a complete picture of migratory movements.

MIGRATORY ROUTES PASSING THROUGH DJIBOUTI



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